







### Council 2001

Chair of Council	Other members	J Kipling
C A Priest¹	of Council	S Kirkwood
		R Kozlowski
Vice Chairman of	S C Anand	R U Kuruppu
Council	R A Barnhardt	A Majeed
P B F Whitaker <sup>1</sup>	A H Blocks	Y N Mallah
	D H G Brown	M Matsudaira
Honorary Secretary	D R Buchanan <sup>2</sup>	W Moerdoko
J M Parkinson¹	D S Buck	C N Nathan
	J D Cunning <sup>1</sup>	P Nousiainen
Honorary Treasurer	A H Dhondt	A M Palliser
R B Start <sup>1</sup>	P W Eary	J S Pearson
	J Gaimster	J Perry
World President	K L Gandhi	I Pietikainen
G A Carnaby <sup>1</sup>	L R Goodman	H D Pleasance
	J B Hamilton	L Rebenfeld
World President-Elect	J Haycock	D A Rigby
S Haskel	L Hunter	W Y Ryu
	R Innes	S P Sapra
Vice-Presidents	K Jowsey	A S M Shahid
R B Start	T Kelly	K Silkstone

W S Sondhelm M A Taylor G Thomson M Wasinski<sup>2</sup> R E Whittaker D K Wilson<sup>1</sup>

R K G MacEwen (Hon Auditor)

T Hennessey<sup>1,2</sup> Director General

R Taylor General Secretary

¹Board Member ²Co-opted member

The Textile Institute's mission is to promote professionalism in all areas associated with the clothing, footwear and textile industries worldwide

# TI International and National Offices

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# President's Message



The Textile Institute's globalisation of its activities is illustrated by its selection of a President living in New Zealand. The President's role is ambassadorial and

my frequent travels have enabled me to fulfil some of the responsibilities by meeting members and companies engaged in Textiles, Clothing & Footwear.

Two highlights of my first fifteen months in office have been the World Conference in Melbourne and the 5th Asian Textile Conference in Hong Kong. Both occasions brought together the intellectual, business and academic leaders of the textile, clothing and footwear world.

The challenges facing the Textile Institute in adapting to service such a huge and diverse industry are substantial. When the Institute was founded in 1910, Europe was the centre of textile manufacturing with a prosperous industry based on industrialisation and mechanisation. Now these skills are commonplace and textile manufacture is relocating to countries with lower cost structures.

In this healthy global competition, the Institute is neutral, but as membership in the UK has shrunk, the challenge for the Textile Institute has been to embrace professional leaders in areas of industry growth. In this the Institute has been successful with members now in over 90 countries. The current decentralisation of the Institute is part of the effort to service

members using local cost structures and utilising the willingness of local members to provide time, energy and resources. This must be balanced by the need to provide the range of professionally delivered international services we all expect from the small group of full time staff in Manchester.

The Institute is a unique asset, which many value for the support and opportunities it has given throughout their careers. It is definitely one of those bodies that gives more back than you can put into it, and it exists only for the benefit of its members and the industry in general.

Dr Garth Carnaby CText FTI World President

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UK Value Added Tax (VAT) Number 146 6379 41

The full set of accounts, containing a detailed commentary by the Honourary Treasurer, sent to all voting members, is also available on request from TI International.

# Chairman's Report



The past year has been a challenging one for the Textile Institute. The key issues are innovation, partnership, education and

learning. New projects include the recruitment service, increased networking opportunities through the TI's increased use of the internet and the TI website, the accreditation scheme for the Carpet Industry, the knowledge transfer project spearheaded by the Textile Technology conference for students, which recognises the need for design students to broaden and deepen their knowledge and specialist study tours and events.

As industries variously grow or reduce, it is important that we face both global and local issues, hence the determination of the Board and Council to make the Textile Institute a professional organisation to work for members on many levels. The decentralisation project has laid the foundations for each region to take forward local issues and offer local solutions. The TI:UK and TI:India offices are in operation and Board and Council are keen to finalise arrangements for representation in other regions. A key element of restructuring in Manchester has been to designate staff for TI:UK, TI:Europe and TI:Worldwide support.

With changes in the academic world, the Textile Institute's professional qualifications are of even greater value as members' experience and experiential learning add value to the organisations in which they work. Members can spread the word that Fellowship, Associateship, Licentiateship and membership are of value. It is to every member's benefit to ensure that our qualifications are recognised and valued.

The crucial issues for the coming year however are to strengthen the Institute. Individuals and companies must be aware of what membership offers, ensuring that membership brings rewards to all members, ensuring that the TI is appreciative and responsive to individuals, companies and their local needs

Ann Priest FCFI, Chairman of Council





# Annual Report of Council

### Professional qualifications – standards of excellence

Interest in qualifications remained high throughout 2001 and a substantial number of members achieved Chartered or Licentiateship status. The backgrounds of successful applicants reflect the variety of countries, disciplines and sectors that make up the global TI membership. Applicants came from countries that included Australia, Bangladesh, Canada, China (with a significant number from Hong Kong), Croatia, India, Indonesia, Malaysia, Mauritius, New Zealand, Nigeria, Pakistan, Saudi Arabia, Spain, Sri Lanka, Switzerland, South Africa, UK and USA. Their occupations ranged from hand weaver to mill manager, from textile designer to footwear manufacturing engineer, from principal standards officer to fabric consultant. There were academics, company directors, scientists and sales managers. All were united in their wish to demonstrate to colleagues and customers alike that they were committed to the highest standards of professional excellence.

Work continued on the review of accreditation procedures, with the intention of introducing modified procedures by the end of 2002. Considerable emphasis will be placed on the importance of attracting — and retaining — all student members, but particularly those who graduate from accredited courses and who would therefore be eligible to apply for ATI or LTI after a relatively short period of professional experience.

There were fewer candidates for the LTI Examinations in 2001 but the results were excellent, with a 100% pass rate and several candidates achieving Distinctions or Credits in one or more papers. The Institute will continue to offer LTI examinations whilst there is a demand, although it is noted that there are no longer any formal courses and candidates have to follow the much harder route of self study.

The number of applicants for scholarships administered by the Institute remained high and many students benefited from the generous support provided by the Worshipful Company of Weavers, the Cotton Industry War Memorial Trust, the Drapers' Company and the Lord Barnby Foundation, as well as from the TI's own educational funds.

We look forward to 2002 in anticipation of increasing interest in professional qualifications from all sectors. Taking into account the changing educational framework around the world, we will use the opportunities provided by the closer links between academic and vocational studies to promote the benefits of these qualifications in maintaining global standards.

Michael P Clay, Jim Taylor, John T Smith (Chairman, Events Committee) & Bill Simpson (Chairman, Weaving Group Committee).



Lord Haskel and Lord Simon at The Parliamentary Lunch.



#### Events 2001

#### Melbourne 2001 – the 81st Textile Institute World Conference

A subcommittee of the Southern Australia Section was convened and a conference theme "Australia 2001, An Odyssey in Fibres and Space" was selected. Over 100 abstracts were received and, after assessment, a programme based on the classical 3-day format was devised. The conference venue lent itself perfectly to this format with the main hall used for plenary sessions and 4 adjacent rooms used for parallel sessions. An area for refreshment, poster sessions and trade exhibitions was close by.

The standard of presentations was excellent and a record of most presentations and poster presentation was produced in CD ROM form and provided

for all delegates as one of the many insertions in the Conference satchel

Days 1 and 2 were conducted in Melbourne, the capital city of Victoria, and visitors and locals alike were delighted that our fickle weather pattern excelled itself by providing three perfect autumn days. Day 3 was conducted in Geelong, our major provincial city, which is steeped in traditions of the wool industry. A visit to the CSIRO showed demonstrations of everything from sheep shearing to state of the art wool fibre research.

The social program commenced in Melbourne with an informal get-together featuring traditional Aussie "tucker" and entertainment. The Official TI Conference Dinner was splendid and Dr Garth Carnaby and Mr Barry Whitaker made excellent speeches for the benefit of local industry leaders and international guests. The Farewell Function was held in Geelong in a beautifully refurbished wool store that had been reclaimed from its industrial past.

In summary, the 81st Conference successfully continued the proud traditions of TI World Conferences and made a significant profit for the benefit of HQ and the local branch. Thanks are extended to Dougal Pleasance and his energetic committee for hosting such an excellent event.





#### Events 2001

Weaving Group Study tour to Italy
The first study tour for a number of years,
this event was received with great interest
and will lead to future tours by the group.
The programme included three days of
visits to nine of Italy's foremost weaving
companies, showing a range of
applications from lambswool weavers to
fine worsteds, silk ties, ladieswear, sports
apparel and shirtings. Thanks go to
sponsors: Allertex, Benninger, Dornier,
Picanol, Promotech, Staubli (UK) Ltd.

#### Marketing in the Weaving Sector

Supported by UK on -line for business, this special one-day seminar gave delegates the chance to see the use of marketing and its direct potential in the weaving sector. It considered the challenging market environment facing the weaving industry by examining the benefits to be gained through a disciplined market approach. Top quality speakers assembled to discuss and answer a broad range of questions.

#### Tifcon

The Floorcovering Group organised the 31st TIFCON that has developed into THE conference for those working within the Floorcovering industry. It offered unique access to top-flight global speakers and an invaluable forum for exchanging ideas, making or renewing business contacts and hearing about developments in the Floorcoverings marketplace. Thanks go to sponsors: Benjamin R Vickers and Sons Ltd, Brookstone, DuPont, Eurodye-CTC, Rhodia Performance Fibres, Stephenson Thompson Textile Chemicals, Ten Cate Nicolon and the Ryalux Group.

#### Parliamentary Lunch

The Parliamentary Lunch, a popular event in our annual calendar, was held in the House of Lords on Friday 16th November 2001. It was hosted by Lord Haskel CText FTI, our President elect. Guests were addressed by Lord Simon of Highbury, a former Minister for Trade and Competitiveness for Europe at the Department of Trade and Industry, and currently Adviser to the Cabinet Office. Prior to becoming a member of the government, Lord Simon was Group Chief Executive, and subsequently Chairman, of British Petroleum. Lord Simon's theme focused on the advantages for the UK and, in particular, UK businesses, in joining the single currency in Europe. This provoked lively questions from the quests on how poorly some thought the case for joining had so far been presented by the UK Government, and a good humoured debate ensued with the speaker. After Lunch there was a guided tour of the Palace of Westminster, which provided intriguing insights into UK history as well as the workings of Parliament.



The Imperial Hotel, Blackpool.



The Weaving Group Study



David S Buck & Ms Ann Priest (Chairman of Council)

#### Regional Update

Local Sections have provided their usual varied programme of events.

Sections based in Eastern and Western India have been revitalised due, to a large extent, to the efforts of the India National Office sponsored by Reliance Industries. . Many new members and Patron members have been recruited as part of this new impetus.

The three Yorkshire (UK) Sections — Huddersfield, Leeds and Yorkshire - amalgamated to form the Yorkshire and District Section. In November they held their first 'White Rose' Lecture which is planned as an annual event. The presenter was Ann Priest, current Chairman of TI Council who spoke on 'The Way Forward'.

London & S E England (UK) Section held a wide-ranging programme of events including talks on careers in fashion. interactive trend forecasts and clothes care and maintenance .Manchester & District (UK) Section held two popular visits and had a talk on the use of textiles in industrial filtration. Professor Subhash Anand, Chairman of the Professional & Educational Affairs Committee, spoke on the subject of Technical Textiles to members of the Bolton (UK) Section. Midlands Section held its Annual Cyril Hurd Memorial Lecture in March when the speaker was Eric France who chose the topic "ITMA 2003 and the Future of the Exhibition" for his address.

Egypt now has a Section set up and Sahara Group, a current Patron, is facilitating the organization for the next World Conference.

Southern Australia Section had a busy year — as well as hosting the hugely successful 2001 World Conference — they also hosted a Carpet Seminar in October. Western Cape (South Africa) Section provided an excellent series of lectures including one by their Regional President, Jack Kipling, speaking on the challenges facing industry between now and 2005.





# Annual Report of Council

#### **Business Information Services**

The Business Information Service dealt with over 4500 enquiries from both members and non-members globally. It remains as one of the TI's most successful services. BIS also dealt with numerous enquiries for the Consultancy Register. It is now based on the web to increase the potential audience.

In 2001 The Lord Barnby Foundation Library was relocated and the opportunity was taken to streamline the collection and put a greater emphasis on the more useful resources. Included in this reorganisation was the completion of an on-line library book catalogue, and coming soon, a web based journal database. One of the most exciting projects of 2001 was the regenerated recruitment service. The aim was to capitalise on the niche we held in the recruitment market by making the service commercially viable. A web site devoted to recruitment is constantly updated.

Another first for Information Services was the election of The Textile Institute to be the independent monitor for The UK Carpet Industry Statistical Service originally administered by The Carpet Foundation.

Although this service and the information provided is prohibited to general enquiries, other market sectors could benefit from this kind of independent and accurate service.

The International Textile Calendar ceased to be published in print format and is now accessible only to subscribers on the web. The move to an on-line service means that publication has been increased from bimonthly to monthly and can include a wider spectrum of events to suit the members' interests.

These successful developments are aimed at maintaining a high standard of service to our members and to fulfil our mission to promote professional excellence in textiles, clothing and footwear.









### Operations Report 2001

The Textile Institute found new challenges and new opportunities. These are being tackled with energy for the benefit of corporate and individual members. The Institute maintained a comprehensive range of services and introduced to the web site "Textiles and Clothing International", a monthly newsletter that updates members with developments in industry and distributes news from The Institute.

The International Textile Bulletin (ITB) was appointed as the official membership

magazine. The publication provides six issues per year and allows members to select from a choice of 5 languages. This introduction to the membership package has been well received. A new membership database has improved the accuracy of member information and internal reporting capabilities. This enables The Institute to target individual needs.

On an operational level, the staff at Headquarters will endeavour to support your efforts as local members. The Board and Council are currently working to re-structure both globally through decentralisation and locally to ensure the Institute is responsive. In June Terry Hennessey steps down as Director General. Our thanks and best wishes go to him as he moves on to work on other industry projects. This is a new era for the TI. Make sure, that as active members, you benefit from your own and others' experience and that we together ensure the future for new members and the global industries in which we share.





#### Treasurer's Report 2001/2002

During the year we brought the new SAGE accounting in house and coupled it with the new ACCESS data base, enabling membership and management accounts to be available shortly after the month (and vear) end. Strict control of costs and cash flow management has improved our operating result from a loss of [£81, 000] in 2000 to a surplus of £37,000 in 2001, an improvement of £118,000. Despite this turn around, the ongoing financial situation continues to cause some concern. As with recent years, we incurred a number of un-budgeted costs amounting to £62,000. These included a bad debt and transfer of costs from earlier years plus the payment of fee arrears. As a result, there is a final trading loss of [£25,000].

There was a drop in individual and patron membership income [£64,000]. Our President and Chairman have both asked all members to reverse this trend by acting as ambassadors for the Institute, actively encouraging colleagues and business contacts to become members. During the

year a decision was made to adjust membership fees (from 2002) - for the first time for 4 years.

A major benefit to members the improvement of the website and the facility to access services through this, including the new format newsletter. Members' professional interests and contact details are listed. The Institute's Recruitment Service and Consultancy Register have been extended, leading to increased activity and income. It is now possible for local section information to be sent through email; to seek this service, contact your local section secretary.

In 2002 we hope to give the Regions more influence over local financial matters and an incentive to take opportunities that arise from their respective government strategies.

After adding the trading loss, an unrealised downward revaluation of the funds (an after effect of September 11th, which has

since largely recovered) the balance sheet was reduced by £96,000 to stand at £49,000. During the year the Lee 400 Trust (the funds of which are held and managed by the Institute) gave £27,000 to the Ruddington Framework Knitters' Museum (Nottinghamshire), towards a £230,000 upgrading of its educational and site facilities.

Our thanks must go to members from around the world who give their time so freely to enable the work of the international, national and section committees that make up The Textile Institute.

My personal thanks go to the Textile Institute Honorary Officers, particularly Bob MacEwen, Honorary Auditor, and the staff in the UK and overseas for all their tireless work on financial and membership activity.

R. Barry Start, Honorary Treasurer, March 2002.



The International Fibre Centre, Geelong. Melbourne 2001.



Contestants and Judges of The Textile Institute Student Fashion Design Competition, Melbourne 2001.

#### IT Appeal - Report

One of the most important "feedbacks" for the membership this year is the resounding success of the IT Appeal! Thank you for your wonderful response to this Appeal!

During the early part of the year the fund was started and with the added benefit of

the receipt of donations in the form of "Gift Aid" it was also possible to augment the fund with 28p for every £1 donated! The Lord Barnby Foundation also matched the funds received from members and this enabled us to enhance the Information Technology for the Library and Research

facilities. The use of this money for the benefit of "electronic" Information Services has increased the profile of this department on the Website around the textile world.





# Company Patron Members

Abhinandan Agencies Adam Carpets Ltd Adams Childrenswear Ltd Ahill Knitting Mills Aimwell Plo Akal Tekstil San AS Aksu Iplik Dokuma ve Boya Apre All-About-Fabrics.Com Almeda Textile Share Company AMF Reece (UK) AMI Fabrics Anil Yarns Pvt Ltd Anisha Silk Mills Pvt Ltd Anju Poly Products Ashwini Associates Asota GmbH Atmaram Maneklal Industries Lt Auckland University of Technol Axminster Carpets Ltd B R Fibres Banque Nationale De Paris Banswara Syntex Ltd Beaulieu Fabrics Pacific Beechfield Cap Company Ltd Benninger AG Berkeley Computer Services BKS Mills **Bolton Institute** Botswana Government Bowmer-Bond Narrow Fabrics Ltd Brintons Limited BTTG C & A C.A. Galiakotwala & Co Ltd Carpets International Cavalier Carpets Ltd Central Footwear Training Institute - Agra Central Footwear Training Institute - Chennai Central Silk Technical Research Institute Central St Martins College of Art & Design Chamber Business Enterprise Chandra Textiles Ltd China Dyeing Holdings Ltd China Textile Institute Chirag Corporation Choksi Traders Clothing Industry Training Authority Clothing Training Council Clothworkers' Library Cobble Blackburn Ltd Colefax & Fowler Group Plc Compagnie Mauricienne De Text Corterra Europe Cosmopolitan Textile Co Ltd Cotton Industry Research Institute Courtaulds Textiles Plc Crystal Apparel (EU) Ltd CTC Textiles Limited Curragh Tintawn Carpets Ltd Cyprus Clothing Ind Assn Damodar Threads

David Whitehead & Sons SA Pty

Dawson International Plc Daya Rayons Pvt Ltd Desmond & Sons Du Pont (UK) Ltd DuPont SA Limited Een Kaay Expo Marketing Elsevier Science Eltex (UK) Ltd Emsons Agencies Ltd Eraatex Agency European Investment Bank Export Processing Zones Development FANCO S A Federation of Danish Textile & Clothing Fenner (India) Ltd FISIPE - Fibras Sinteticas De Floreal Knitwear Limited Fong's National Engineering Co Forensic Science Service Frame Textile Corporation Ltd Frank Usher Ltd Friend Twister P Ltd Fruit Of The Loom Gayatri Silk Geac Enterprise Solutions Georgian Carpets Ltd Gherzi Textil Organisation Gokak Mills Hemant Textiles Henri Lloyd Hira Moti Texchem P. Ltd **HM Prison Enterprise Services** Huddersfield & District Textile Training Co Ltd Human Resource Development Authority of Cyprus IMOD SA Industrial Development Board for Northern Ireland Institute of Textile Technology Institute of Knitting Interface Europe Ltd Intertek Testing Services Izmir Pamuk Mensucati T.A.S. Jai Synthetics Jaipur Polyspin Limited Jakob Mueller Ag Jayantilal Premchand Jiwarajka Textile Industries John Heathcoat & Company Ltd Johnson Industries Inc JS Humidifiers Pla K G Denim Limited K.K. Enterprises Kala Marketing PVT Ltd Kamal Texturisers Pvt Ltd Kandoi Enterprises Karen Millen Ltd Key People Appointments Kinarivala Spinners Ltd KMS Tex Korea Textile Development Institute Korea Textile Inspection & Testing

Lakshmi Machine Works Limited Lakshmigraha Enterprises Lanificio Policarpo SpA Lever Development Centre Lindstrand Balloons Lodz Technical University Longclose Group Ltd. Madhurai Polyfiles Pvt Ltd Marks & Spencer Plc Mars Corporation Maschinenfabrik Rieter AG Materials Information Service Messe Frankfurt GmbH Monarch Knitting Machinery UK Monno Fabrics Ltd. MR Bhandari & Sons Private Ltd Murata Machinery Co Ltd Nand Trading Co. Navnitlal & Co (Exports) Pvt NED University of Engineering NedGraphics BV Neo Enterprise NGF Europe Limited Ningbo Beyond (Group) Co Ltd North Carolina State University One Systems Group Ltd Otto UK Padma Textile Mills Ltd Parth Enterprise Penn Nyla Pentland Group Plc Perivale-Gutermann Ltd Picanol N V Pile Fabric Dyers Ltd Pinfonet Solutions Poddar Yarns Pvt Ltd Porritts & Spencer (Asia) Ltd Pretty Polly Limited Preveza Mills S A R A Smart (Holdings) Ltd Rangaswamy & Company Ranka Commercial Corporation Reflex Data Systems Ltd Reliance Industries Ltd Rhodia Performance Chemicals **RMIT Textiles** Rocklea Spinning Mills Pty Ltd Roma International Ruia Group Ltd Rykneld Tean Ltd Saanwaria Polyester Pvt Ltd Sagar Syntex Sahara Group Sambhav Traders SANS Fibres (Pty) Ltd Satyam Fibres (India) Pvt Ltd Saurer Textile Systems Schlumberger & Cie Scott & Fyfe Limited SDL International Ltd SGS United Kingdom Ltd Shah Govardhandras Bhikaridas Shahlon Industries Ltd Shekhawati Syntex Ltd

Shell Chemicals

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Shilpi International Shree Balaji Rayons Shree Nagani Silk Mills Pvt Lt Siyaram Silk Mills Ltd SM Ramachary Smith & Nephew Medical Fabrics Softrol South India Textile Research Association Speedo International Ltd Sri Bhagirath Textiles Ltd Sri Gomathy Mills Private Ltd Sri Lakshmi Fibres SSL International Plc Stoddard International Stork Screens BV Sulzer Textil Limited Sundial Investments Limited Super Spinning Mills Ltd Swami Enterprise Swarna Agencies syscom.plc.uk Taiwan Textile Federation TAL Apparel Ltd **Taylors Solicitors** Technical University of Iasi Thailand Textile Institute The Arvind Mills Limited The Burewala Textile Mills Ltd The Institute of Natural Fibre The Office of Public Works The Ryalux Group The Wakefield Shirt Co Ltd. The Woolmark Company Thika Cloth Mills Toray Textiles Europe Ltd Trutzschler GmbH & Co KG Ulster Carpet Mills (Holdings) **UMED** Corporation Union Spinning Mills (Pty) Ltd Union Text Ind Public Co Ltd Universidade Da Beira Interior Universiti Teknologi Mara University Of Ulster University of Zagreb V. M. Textiles Van Tex Limited Varvaressos S A Victoria Carpets Ltd Vijayeswari Textiles Limited Vocational Training Council Warner Cranston Werner International William Clark & Sons Ltd William Pownall & Sons Ltd William Reed Weaving Woodhey Dyeing Co Ltd Woodward Grosvenor & Co Ltd Wool Research Organisation of New Zealand Wools of New Zealand Ltd World Textile Publications Ltd Worshipful Company of Weavers Xorella AG

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